



Announcement Summary

Entity name

AMERICAN WEST METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 12, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AW1	ORDINARY FULLY PAID	2,400,000	12/01/2023
AW1O	OPTION EXPIRING 20-SEP-2024	3,200,000	12/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMERICAN WEST METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645960550

1.3 ASX issuer code

AW1

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Nov-2022 09:43	New - Proposed issue of securities - AW1	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AW1 : ORDINARY FULLY PAID

Issue date

12/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	19	0.00 %
1,001 - 5,000	104	0.18 %
5,001 - 10,000	166	0.66 %
10,001 - 100,000	584	12.56 %
100,001 and over	275	86.60 %



Issue details

Number of +securities to be quoted

2,400,000

Are the +securities being issued for a cash consideration? Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01250000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

AW1O : OPTION EXPIRING 20-SEP-2024

Issue date

12/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	1	0.00 %
1,001 - 5,000	1	0.01 %
5,001 - 10,000	2	0.06 %
10,001 - 100,000	158	27.90 %
100,001 and over	75	72.03 %



Issue details

Number of +securities to be quoted

3,200,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Subscribers under Placement received 1 free-attaching option for every 2 shares subscribed for. Joint Lead Managers received 2,000,000 Listed Options as part of fees payable.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AW1 : ORDINARY FULLY PAID	154,208,414
AW1O : OPTION EXPIRING 20-SEP-2024	29,624,207

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AW1AF : OPTION EXPIRING 21-MAR-2025 EX \$0.30	1,000,000
AW1AC : ORDINARY FULLY PAID RESTRICTED	58,224,999
AW1AD : OPTION EXPIRING 13-DEC-2024 RESTRICTED	4,790,550
AW1AE : PERFORMANCE RIGHTS	25