



# Market Announcement

9 December 2021

## American West Metals Limited (ASX: AW1) – Admission and Quotation

### Description

American West Metals Limited ('AW1') was admitted to the Official List of ASX on Thursday, 9 December 2021.

The securities of AW1 will commence quotation at 2:00 PM AEDT on Monday, 13 December 2021.

AW1 raised \$12,000,000 pursuant to the offer under its Prospectus dated 29 October 2021 as amended by the Supplementary Prospectus dated 16 November 2021 by the issue of 60,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 75,275,001
<b>ASX code</b>	Fully paid ordinary shares: AW1
<b>Time</b>	2:00 PM AEDT
<b>Date</b>	Monday, 13 December 2021
<b>ASX trade abbreviation</b>	AWMETALS
<b>ISIN</b>	Fully paid ordinary shares: AU0000187239
<b>Registered office</b>	Address: Unit 2, 28 Ord street, West Perth, WA 6005 Phone: 08 6109 6653 Email: info@aw1group.com
<b>Company secretary</b>	Sarah Shipway
<b>Share Registry</b>	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace Phone: 1300 288 664 Email: hello@automic.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 5.10 of the Prospectus
<b>Activities</b>	Mining
<b>Lead manager</b>	Canaccord Genuity (Australia) Limited
<b>Underwriter</b>	NA
<b>ASX restricted securities</b>	58,224,999 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 December 2023, being 24 months from the date of Quotation.



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12,800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 June 2022, being 12 months from the date of issue.

13,385,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 December 2022, being 12 months from the date of issue.

4,790,550 options exercisable at \$0.30 on or before 13 December 2024, classified by ASX as restricted securities and to be held in escrow until 13 December 2023, being 24 months from the date of Quotation.

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**Other securities not quoted**

5 Performance Rights

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**Need more information?**

For further information, please refer to AW1's Prospectus.

**Need more information?**

For further information, please call the Company Secretary on 08 6109 6653.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Madeleine Green**

Principal Adviser, Listings Compliance (Perth)