

Tuesday, 4<sup>th</sup> April 2023

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
**SYDNEY NSW 2000**

## Extension of Closing Date for Rights Issue

American West Metals Limited (“**American West**” or the “**Company**”) (ASX: AW1) refers to its prospectus dated 13 March 2023 (**Entitlement Issue Prospectus**) with respect to a non-renounceable entitlement issue on the terms set out in the Entitlement Issue Prospectus. American West advises that it has extended the closing date (and subsequent dates) of its Entitlement Issue Propsectus.

The Company has extended the closing date due to a delay in the mail, given several eligible shareholders have not received their application forms. If you have not received your application form please contact the Company directly at [sshipway@aw1group.com.au](mailto:sshipway@aw1group.com.au) and we will arrange your application form to be emailed to you.

The Company hereby advises that the indicative timetable set out in the Entitlement Issue Prospectus is replaced with the timetable set out below.

|   |                          |
|---|--------------------------|
| Lodgement of Appendix 3B with ASX   | Monday, 27 February 2023 |
| Lodgement of Prospectus with the ASIC   | Monday, 13 March 2023    |
| Lodgement of Prospectus with ASX  | Monday, 13 March 2023    |
| Ex date   | Wednesday, 22 March 2023 |
| Record Date for determining Entitlements  | Thursday, 23 March 2023  |
| Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed | Monday, 27 March 2023    |
| Last day to extend the Closing Date   | Tuesday, 4 April 2023    |
| Closing Date as at 5:00pm*  | Friday, 21 April 2023    |
| Securities quoted on a deferred settlement basis  | Monday, 24 April 2023    |
| ASX and Underwriter notified of under subscriptions   | Wednesday, 26 April 2023 |
| Underwriter subscribes for Shortfall under terms of Underwriting Agreement                            | Wednesday, 26 April 2023 |
| Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares                 | Friday, 28 April 2023    |
| Quotation of Shares issued under the Offer  | Tuesday, 2 May 2023      |

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.



Approved for release by the Board of American West Metals Limited.

Sarah Shipway  
Company Secretary  
**American West Metals Limited**



## ABOUT AMERICAN WEST METALS

**AMERICAN WEST METALS LIMITED** (ASX: AW1) is a new Australian company focussed on growth through the discovery and development of major base metal mineral deposits in Tier 1 jurisdictions of North America. We are a progressive mining company focused on developing mines that have a low-footprint and support the global energy transformation.

Our portfolio of copper and zinc projects include significant existing resource inventories and high-grade mineralisation that can generate robust mining proposals. Core to our approach is our commitment to the ethical extraction and processing of minerals and making a meaningful contribution to the communities where our projects are located.

Led by a highly experienced leadership team, our strategic initiatives lay the foundation for a sustainable business which can deliver high-multiplier returns on shareholder investment and economic benefits to all stakeholders.

